

August 20, 2013

Dave Mayo

CFO 4 Small Biz

St Charles, Illinois

Dear Dave,

Working with you as a consultant for Packaging Resources, Inc has been a worthwhile and valuable experience.

The PRI Team worked closely with you on achieving the following key objectives:

- Establishing a detailed cash flow management tool
- Creation of sales projection tools for tracking orders
- Overview analysis of the PRI financial reporting
- Recommended restructuring of financial accounts

By utilizing your services, we were able to put key changes in place and make the recommended hiring of personnel. The changes will help PRI grow over the next decade and meet the goals of our company.

I recommend Dave Mayo to help any organization in the review of the accounting department. His knowledge and advice has served our company well.

Sincerely,



Jeff Lukas