



From: Peter J. Schubert, Ph.D., P.E.
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RE: Letter of Reference for Dave Mayo

Date: 8 June 2011

To Whom it May Concern;

For a period covering approximately one year, Packer Engineering worked with Mr. Dave Mayo during the development of a spin-off company. The company develops biomass-to-energy solutions for farm operations and wood working facilities. Shortly after Dave joined B2B he began helping our management team to develop a financial pro forma. During the pre-investment phase we had been using low-cost downloaded software, and found this to be a frustrating experience. Dave built us an extremely detailed pro forma for us starting from a blank Excel workbook. We have been using this ever since and are extremely happy with his work output.

We found Dave to be very easy to work with, very knowledgeable and experienced, and a good man. We have allocated funds in the pro forma to continue to engage Dave upon receipt of funding, a process which is still in progress as of this writing. The business model of B2B appeals to us, and we expect to enjoy an extended relationship with Dave as our company starts to grow.

By way of this letter, please accept our hearty recommendation for Dave Mayo to provide guidance, advice, and analysis tools for your own company's finances.

Sincerely,

A handwritten signature in dark ink, appearing to be 'PS', written in a cursive style.

Peter Schubert